

Ref :: SD:221/222/11/12::2022-23

19.07.2022

<p>The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001</p> <p>Scrip Code: 532483</p>	<p>The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051</p> <p>Scrip Code: CANBK</p>
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Dear Sir/Madam,

Sub: Allotment of BASEL III Compliant Additional Tier I Bonds, Series I for Rs. 2000 Crore

Ref: Our letter SD:191/192/11/12::2022-23 dated 24.06.2022

We are glad to inform the Stock Exchanges that the Bank has successfully raised Basel III Compliant Additional Tier I Bonds, Series I. Our bank came out with issuance of Rs. 2000 Crore of Additional Tier I bonds on 15.07.2022. The bank received total bid amount of Rs. 5719 Crore, out of which full issuance of Rs. 2000 Crore was accepted at 8.24%. The details of the issue are given below:

SI No.	Particulars	Details
1	Issue Type	8.24% Non-Convertible, Perpetual, Taxable, Subordinated, Fully Paid Up, Unsecured, Basel III Compliant Additional Tier I Bonds 2022-23 Series I
2	ISIN	INE476A08167
3	Issue Size	Rs. 2000 Crore
4	No. of Bonds	2000
5	Issue Opened On	15 th July 2022
6	Issue Closed On	15 th July 2022
7	Date of Allotment	19 th July 2022
8	No. of Allottees	21

This is in compliance of SEBI (LODR) Regulations, 2015 and SEBI NCS Regulations, 2021.

Yours faithfully,

कृते केनरा बैंक
 For CANARA BANK



सहायक महा प्रबंधक और कंपनी सचिव
 Assistant General Manager & Company Secretary

VINAY MOHTA
COMPANY SECRETARY

